



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors. : (Jointly Administered)
-----X

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

BSI BANK SA, LUGANO Name of Transferee	UBS AG Name of Transferor
Name and address where notices to Transferee should be sent: BSI SA Attn: Andrea Ferrari Custody Administration Via Magatti 2, 6900 Lugano Email: Group.BsiCustodyAdministration@bsibank.com	Court Claim # (if known): 59233 Amount of Claim as Filed: Amount of Claim Transferred: units -425- Isin code : XS0234972981 Note: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS.
Name and address where transferee payments should be sent: For USD :CITIBANK NY / SWIFT CITIUS33 ACCOUNT 10938561 In the name of BSI SA For EUR :DEUTSCHE BK FF / SWIFT DEUTDEFF ACCT: 1009415860 1000 In the name of BSI SA	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr.Hugo Koller +41 44 235 37 36 – hugo.koller@ubs.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: **BSI SA Lugano**

Transferee/Transferee's Agent

Name:

Title: **pp S. Mattea**

Date: **20.01.2015**

pp A. Ferrari

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 357.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Bros Treasury BV 2005-24.11.49	XS0234972981	LBT BV	LBH Inc.	Units 425.00 out of Units 59'472

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

BSI SA
Via Magatti n. 2
CH-6900 Lugano
Telephone: +41 (0) 58 808 33 73
Attention: Andrea Ferrari

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 12, 2015.

UBS AG
Transferor

By: 

Name: Matthias Mohos
Title: Associate Director

By: 

Name: Stephan Gfeller
Title: Associate Director

ACKNOWLEDGED BY:

BSI SA 

By: 

Name: Andrea Ferrari
Title: Authorised Officer


pp S. Mattea

Recommended weight

1 = 0.5 kg
2 = 1 kg
3 = 2 kg
4 = 5 kg
5 = 10 kg
6 = 15 kg
7 = 20 kg
8 = 25 kg

EXPRESS WORLDWIDE
IntraShip (7 0) / *17-1409*

DOX **DHL**

From BSI SA
+41518093111
VIA FRANSCHINI 6
6900 LUGANO
CH SWITZERLAND

Origin
LUG

To UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
LEHMAN BROTHERS HOLDINGS
C/O EPIQ BANKRUPTCY SOLUTIONS
757 THIRD AVENUE, 3RD FLOOR
10017 NEW YORK NEW YORK
US UNITED STATES OF AMERICA

Phone:

FILED / RECEIVED

JAN 22 2015

EPIQ SYSTEMS

JFK US-ZYP-TS2

Day Time

Ref code 2010009-93546-81749 Piece Weight: 0.5 kg
Account No 150044796 Pickup date: 2015-01-21

Piece
1/1

Content / Commerce Control Statement / RC

document
Incoterm : DAP Customs Value : 0.00 CHF
Imp/Exp Type : permanent IV : 0.00 CHF



EXPRESS WORLDWIDE **DOX** **DHL**
Unit: LUG
10017 NEW YORK, United States
US-ZYP-TS2
JFK

Account No. 150044796 Date: 0.50 / 0.50 KG 1/1



WAYBILL30 0334 8364



(2)US10017 + 42000000



(J)JD01 3060 9720 2011 2825

www.dhl.com